

About the Form F17A declaration

Employer's declaration in support of an application for approval of an enterprise agreement (other than a greenfields agreement) – notification time before 6 June 2023

When to use this form

Enterprise agreements are agreements made at the enterprise level that contain terms and conditions of employment.

The Fair Work Commission (the Commission) assesses and approves enterprise agreements (agreements). It can also assist in the process of making agreements and can deal with disputes arising under an agreement. Before the Commission can approve an agreement, it must be satisfied that the agreement meets the requirements for approval set out in the <u>Fair Work Act 2009</u>, including that the employees will be 'better off overall' under the agreement than they would be if the relevant award applied.

This form provides information to assist the Commission to determine whether to approve an enterprise agreement.

Giving false or misleading information is a serious offence.

A person who knowingly gives false or misleading information or knowingly produces a false or misleading document in support of an application for approval of an enterprise agreement is guilty of an offence, the punishment for which is imprisonment for up to 12 months – see s.137.1 and s.137.2 of the *Criminal Code*.

This form can be used if:

- a Form F16 Application for approval of an enterprise agreement (other than a greenfields agreement) has been or is being lodged with the Commission, and
- the notification time for the enterprise agreement was **before 6 June 2023.**

If the enterprise agreement is a single enterprise agreement (other than a greenfields agreement) with a notification time **on or after 6 June 2023**, you will need to use Form F17B.

If the enterprise agreement is a multi-enterprise agreement (other than a greenfields agreement) with a notification time **on or after 6 June 2023**, you will need to use Form F17C.

On 6 June 2023, changes were made to the *Fair Work Act 2009* that affect how the Commission determines whether employees have genuinely agreed to an enterprise agreement. These changes

do not apply if the notification time for the agreement was before 6 June 2023. For this reason, some questions in this form include links to the version of the *Fair Work Act 2009* that applied immediately before 6 June 2023.

When is the notification time?

The notification time is when bargaining for the enterprise agreement started. Bargaining starts when:

- the employer agrees to bargain, or initiates bargaining, for the agreement
- the employer receives a request to bargain under s.173(2A) of the Fair Work Act in relation to the agreement
- a majority support determination in relation to the agreement comes into operation
- a scope order in relation to the agreement comes into operation, or
- a low-paid authorisation in relation to the agreement that specifies the employer comes into operation.

If a supported bargaining authorisation or single interest employer authorisation in relation to the agreement that specifies the employer comes into operation on or after 6 June 2023, this can also commence bargaining. You will need to use Form F17C if bargaining for the enterprise agreement commenced in this way.

Who can use this form

Use this form if you are an employer that is covered by the agreement (or an officer or authorised employee completing this form for an employer).

What is covered in this form

- Part 1 Details of the employer, employees and the agreement
- Part 2 The better off overall test and National Employment Standards

Part 2.1 – The better off overall test

Part 2.2 – The National Employment Standards

Part 3 – Pre-approval steps

- Part 3.1 Notification time
- Part 3.2 Giving notice of employee representational rights

Part 3.3 – Access period

- Part 3.4 Explaining the terms of the agreement
- Part 3.5 Voting on the agreement

What you may need when completing this form

When completing this form, you will be required to provide information about the agreement and the steps taken before it was approved. To assist you in answering these questions, it would be useful to have available:

- a copy of any material provided to employees about the agreement, such as explanatory material and a copy of the notice of employee representational rights (NERR)
- records of the dates and steps that were taken during the bargaining process, such as details provided to employees about when and how the vote was to occur
- a copy of the agreement
- a copy of the relevant modern award/s for comparison with the agreement.

How to lodge and serve your completed form

- 1. Within 14 days after the agreement is made, you must lodge with the Commission:
- □ This declaration **and**
- A copy of the notice of employee representational rights (NERR) (see question 19) and
- Copies of any materials provided to employees to notify them of the time and place at which the vote was to occur and the voting method to be used (see question 21) **and**
- Copies of any materials used to explain to employees the terms of the agreement and the effect of those terms (see question 23) **and**
- Copies of any materials used to ensure the explanation was provided in an appropriate manner taking into account the particular circumstances and needs of the relevant employees. For example, this could be because employees are from culturally and linguistically diverse backgrounds, are young, or unrepresented (see question 25) **and**
- □ A correctly signed copy of the agreement, including:
 - Employer signature, with full name, address and an explanation of their authority to sign the agreement
 - Employee or employee representative signature with full name, address and an explanation of their authority to sign the agreement

If you are lodging this form at the same time as the Form F16, you can use the Commission's <u>Online Lodgment Service</u>.

Alternatively, you can lodge the form by post, email or in person at the <u>Commission office</u> in your state or territory, either at the same time as the Form F16 or separately.

- 2. As soon as practicable after lodging, you must serve a copy of all documents you lodged with the Commission on:
 - each other employer that is covered by the agreement and
 - each employee organisation that was a bargaining representative and
 - any other employee bargaining representative of whom you are aware.

You can serve documents several ways, including by email, express post or registered post.

3. **As soon as practicable** after the Form F16 application is lodged, each employer that will be covered by the agreement must notify its employees who will be covered by the agreement that an application has been made to the Commission for approval of the agreement. Notify employees through the employer's usual means for communicating with its employees.

What happens next

After you have lodged your completed form, the Commission will undertake an assessment of the agreement on the information and material provided. For more information, please refer to the <u>approval process</u> in the Commission's Enterprise Agreements Benchbook.

Where to get help

Commission staff & resources

Commission staff cannot provide legal advice. However, staff can give you information on:

- Commission processes
- how to make an application to the Commission
- how to fill out forms
- where to find useful documents such as legislation and decisions
- other organisations that may be able to assist you.

The Commission's website <u>www.fwc.gov.au</u> also contains a range of information that may assist.

Throughout this form



This icon appears throughout the form to indicate an important action.

This icon appears throughout the form where information has been included to help you complete the form.

You will find further useful information in the Information Sheet at the end of this form.

Fair Work Act 2009, s.185; Fair Work Commission Rules 2024, rules 32, 36 and Schedule 1

This is a declaration in support of an application to the Fair Work Commission for approval of an enterprise agreement under Part 2-4 of the Fair Work Act 2009.

I,		
[insert name of person making the declaration]		
[insert postal address of pers	on making the declaration]	
[insert suburb]	[insert state or territory]	[insert postcode]

[insert occupation of person making the declaration]

declare that:

Part 1 – Details of the employer, employees and the agreement

In this section, you will need to provide preliminary details about the agreement, and the employer and employees covered by the agreement.

1 What is the name of the employer?

Legal name of employer	
Employer's ACN (if a company)	
Employer's trading name or registered business name (if applicable)	
Employer's ABN	

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2 What is the name of the agreement?

) Write the name exactly as it appears in the title clause of the agreement.

3 What is the primary activity of the employer?



For example educational facility, plumbing contractor, steel fabricator, etc.

4 Does the agreement cover all the employees of the employer?



See s.186(3) and s.186(3A) of the <u>Fair Work Act 2009</u>. The Commission must be satisfied that the group of employees covered by the agreement was fairly chosen.

□ Yes

🗆 No

If you answered **No** – What group of employees is covered by the agreement and what group of employees is not covered? Explain why you think the Commission should be satisfied that the group covered was fairly chosen. If relevant, describe how the group of employees covered is geographically, operationally or organisationally distinct.

5 Tick the relevant boxes for the states or territories this agreement will be operating in.



The information provided in response to questions 5 and 6 is necessary for the Commission to assess whether the employer took all reasonable steps to ensure that the terms of the agreement, and the effect of those terms, were explained to the relevant

employees and the explanation was provided in an appropriate manner taking into account the particular circumstances and needs of the relevant employees.

In addition, this information is collected to comply with the statutory reporting obligations in s.653 of the <u>Fair Work Act 2009</u> and to be provided to the Attorney-General's Department for inclusion in the Department's Workplace Agreements Database.

- □ Australian Capital Territory
- □ New South Wales
- □ Northern Territory
- □ Queensland
- □ South Australia
- □ Tasmania
- □ Victoria
- □ Western Australia
- □ An external territory
- 6 Of the employees covered by this agreement, how many employees are in the following demographic groups?

Demographic group	Number of employees
Female	
Non-English speaking background	
Aboriginal or Torres Strait Islander	
Disabled	
Part-time	
Casual	
Under 21 years of age	
Over 45 years of age	

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7 List the full name(s) of all collective agreement(s) that currently apply to any employees covered by this agreement.

Provide any identifying information about the current collective agreement(s) that you can, such as the ID number, date approved or matter number.

Part 2 – The better off overall test and National Employment Standards

This section requires you to answer questions about how the enterprise agreement compares to the modern award/s that cover the employer and employees covered by the agreement, and how the agreement interacts with the National Employment Standards in the *Fair Work Act 2009*.

This is important for the Commission to be able to determine whether or not your agreement satisfies the legislative requirements for approval.

Please attach any supporting material you wish to include in your application.

Part 2.1 – The better off overall test

See s.186(2)(d) and s.193 of the Fair Work Act 2009.



The better off overall test requires the Commission to be satisfied, as at the time the application for approval of the agreement by the Commission was made, that each award covered employee, and each reasonably foreseeable employee would be better off overall under the agreement than under the relevant modern award.

8 List the modern award(s), if any, that cover the employer and any of the employees covered by the agreement.



You should include the MA number for each award. You can find the MA number on the <u>modern awards list</u> page on the Commission's website.

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9 Match all the employee classifications in the agreement to the classifications in the modern award(s) listed in your answer to question 8.

For each modern award, use the following table to identify how the classifications in the agreement correspond to the classifications in the modern award. Please ensure that all classification descriptions and rates contained in the agreement are compared to the equivalent classification descriptions and rates in the relevant modern award(s). Please include any trainee, apprentice or junior classifications.

Name of modern award:	
Classification in agreement	Corresponding classification in modern award

Attach additional tables if there is more than one modern award.

Improvements and reductions



Your answers to questions 10-14 (inclusive) should indicate whether all or only some of the employees are affected and, if only some employees are affected, identify the groups of employees affected. Include relevant clause numbers.

You may provide a consolidated response to questions 10–14 in a separate attachment.

- 10 Does the agreement contain any terms or conditions of employment that are more beneficial than equivalent terms and conditions in the modern award(s) listed in your answer to question 8?
- 🗆 Yes
- 🗆 No

If you answered **Yes** – List the terms and conditions of the agreement that are **more beneficial** than equivalent terms and conditions in the modern award(s).

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11 Does the agreement provide any entitlements that the modern award(s) listed in your answer to question 8 do not provide?

🗆 Yes

🗆 No

If you answered **Yes** – List the entitlements provided by the agreement that are **not provided** by the modern award(s).

12 Does the agreement contain any terms or conditions of employment that are less beneficial than equivalent terms and conditions in the modern award(s) listed in your answer to question 8?

□ Yes

🗆 No

If you answered **Yes** – List the terms and conditions of the agreement that are **less beneficial** than equivalent terms and conditions in the modern award(s).

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13 Does the agreement omit any entitlements that the modern award(s) listed in your answer to question 8 provide?

🗆 Yes

🗆 No

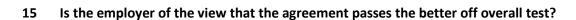
If you answered **Yes** – List the entitlements provided by the modern award(s) that are **omitted** by the agreement.

14 Does the agreement contain any terms or conditions of employment different to those under the modern award(s) listed in your answer to question 8, which you have not already identified in your answers to questions 10 to 13?

🗌 Yes

🗆 No

If you answered **Yes** – List these terms and conditions.





See s.193A(3) of the <u>Fair Work Act 2009</u>. The Commission must give consideration to any views relating to whether the agreement passes the better off overall test that have been expressed by:

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- the employer or employers that are covered by the agreement
- the award covered employees for the agreement, and
- a bargaining representative for the agreement.

🗆 Yes

🗌 No

Referring to your answers to questions 8 to 14, explain why the employer is of the view the agreement does or does not pass the better off overall test.



Only answer question 16 if the employer is of the view that the agreement does not pass the better off overall test.

16 If the employer is of the view that the agreement does not pass the better off overall test, are there exceptional circumstances the Commission should consider when deciding whether approving the agreement would not be contrary to the public interest?



Section 189 of the Fair Work Act 2009 sets out when the Commission may approve an enterprise agreement that does not pass the better off overall test.

□ Yes

🗆 No

If you answered Yes – Explain what the exceptional circumstances are:

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Part 2.2 – The National Employment Standards

See Part 2-2 and s.186(2)(c) of the Fair Work Act 2009.



The National Employment Standards are minimum employment entitlements that have to be provided to all employees. Agreements cannot exclude or provide for conditions that are less than the National Employment Standards.

17 List all clauses of the agreement that deal with the matters contained in the National Employment Standards (NES) and whether they exclude or provide a less beneficial entitlement when compared with the NES

National Employment Standard	Agreement clause(s)	less	benefi	lause exclu cial entitle to the NES	ment wl	
Maximum weekly hours			Yes	🗆 No		N/A
<u>Requests for flexible working</u> <u>arrangements</u>			Yes	🗆 No		N/A
Casual employment			Yes	🗆 No		N/A
Parental leave and related entitlements			Yes	🗆 No		N/A
<u>Annual leave</u>			Yes	🗆 No		N/A
Personal/carer's leave			Yes	🗆 No		N/A
Compassionate leave			Yes	🗆 No		N/A
Family and domestic violence leave			Yes	🗆 No		N/A
Community service leave			Yes	🗆 No		N/A
Long service leave			Yes	🗆 No		N/A
Public holidays			Yes	🗆 No		N/A
Superannuation contributions			Yes	🗆 No		N/A

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National Employment Standard	Agreement clause(s)	less	benefi	lause exclu cial entitle to the NES	ment w	
Notice of termination			Yes	🗆 No		N/A
Redundancy pay			Yes	🗆 No		N/A
Fair Work Information Statement and Casual Employment Information Statement			Yes	🗆 No		N/A

If you answered Yes in relation to any of the entitlements, you may include an explanation below.

Part 3 – Pre-approval steps

In this section, you will be required to provide details of the dates and steps taken about the notification time, notice of employee representational rights, access period, terms of the agreement and the vote on the agreement.

Part 3.1 – Notification time

18 What was the notification time for the agreement?

See s.173(2) of the <u>Fair Work Act 2009 as at 26 March 2023</u>. For enterprise agreements where the notification time is before 6 June 2023, this is the date when:

- the employer agrees to bargain, or initiates bargaining, for the agreement; or
- the employer receives a request to bargain under section 173(2A) in relation to the agreement; or
- a majority support determination in relation to the agreement comes into operation; or
- a scope order in relation to the agreement comes into operation; or
- a low-paid authorisation in relation to the agreement that specifies the employer comes into operation.



Notification time	Date:
	Further details
If the employer received a request to bargain under section 173(2A), please provide further details:	
 whether the proposed agreement will replace an earlier single-enterprise agreement (the <i>earlier agreement</i>) that has passed its nominal expiry date; 	
• the nominal expiry date of the <i>earlier agreement;</i>	
 whether the making of the <i>earlier agreement</i> caused a single interest employer authorisation to cease to operate; 	
 whether the proposed agreement will cover the same, or substantially the same, group of employees as the <i>earlier</i> agreement. 	
If the Commission issued a scope order, a low paid authorisation or a majority support determination in relation to the agreement, please provide the date of the order and the print number (PR)	

Part 3.2 – Giving notice of employee representational rights

19 What steps did the employer take to give the notice of employee representational rights to each employee who will be covered by the agreement and is employed at the notification time for the agreement?



See s.173 of the <u>Fair Work Act 2009 as at 26 March 2023</u> and the prescribed notice of employee representational rights in Schedule 2.1 of the <u>Fair Work Regulations 2009</u>. The employer must take all reasonable steps to give the prescribed notice to each employee who will be covered by the agreement and is employed at the notification time for the agreement. The employer must give the prescribed notice as soon as practicable, and not later than 14 days, after the notification time.



You must lodge a copy of the notice given to employees with this form.

Describe each step taken and state the date on which it was taken. If multiple notices were provided, explain why.

Date(s)	Steps

20 What was the last date that a notice of employee representational rights was given to an employee who will be covered by the agreement and is employed at the notification time for the agreement? How was it provided?

Date last notice given	How notice was provided

Part 3.3 – Access period

- 21 What steps did the employer take to notify the relevant employees by the start of the access period of:
 - a. the time and place at which the vote was to occur, and
 - b. the voting method to be used?

See s.180(3) of the <u>Fair Work Act 2009 as at 26 March 2023</u>. The employer must take all reasonable steps to notify relevant employees by the start of the access period.

The 'access period' is defined in s.180(4) as the 7-day period ending immediately before the start of the voting process for the agreement.

Describe how employees were given the information about the time and place at which the vote was to occur and the voting method to be used. For example, describe information given during meetings, by email or post, and on noticeboards. Include the date each of these steps were taken.

Also lodge copies of any materials that were provided to employees to notify them about the vote.

Do not simply state that the relevant employees were notified by the specified time.

Date(s)	Steps taken and information given to employees about time and place of vote and voting method

22 What steps were taken by the employer to ensure that the relevant employees either:

- a. were given a copy of the written text of the agreement and any other material incorporated by reference in the agreement during the access period, or
- b. had access to a copy of the above materials throughout the access period?



See s.180(2)(a) of the <u>Fair Work Act 2009 as at 26 March 2023</u>. The employer must take all reasonable steps to ensure relevant employees are given or have access to the

materials at the specified time. The 'relevant employees' are defined in s.180(2) as the employees employed at the time who will be covered by the agreement.

If any other material is incorporated by reference in the agreement, you should identify it below.

Describe each step taken and state the date on which it was taken.

Date(s)	Steps taken to give employees copies of, or access to, the agreement and any other material incorporated

List the other material incorporated by reference in the agreement (if any).

Part 3.4 – Explaining the terms of the agreement

23 What steps were taken by the employer to explain the terms of the agreement, what was explained and how was the effect of those terms explained to the relevant employees?

See s.180(5)(a) of the <u>Fair Work Act 2009 as at 26 March 2023</u>. The employer must take all reasonable steps to ensure the explanation is given to relevant employees.

Describe the steps taken to explain to employees the terms of the agreement and the effect of those terms. For example, describe how the information was given in meetings, by email or post, and by other means. Write down the date on which each step was taken.

Also lodge copies of any materials that were used to explain the agreement to employees.

Include details of what was explained to employees. Do not simply state that the terms of the agreement were explained to relevant employees.

Date(s)	Steps taken	Explanation given

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24 When the employer explained the terms of the agreement, and the effect of those terms, to the relevant employees, did the employer compare the agreement to any of the following instruments?

(tick all that apply and provide further information):

any enterprise agreement that currently applies. Please specify which agreement/s:

the modern award/s. Please specify which award/s:

or

none of the above. Please explain why the employer did not compare the agreement to any of the above instruments:

25 When the employer explained the terms of the agreement, and the effect of those terms, to the relevant employees, what was done to take into account the particular circumstances and needs of the relevant employees?

See s.180(5)(b) of the <u>Fair Work Act 2009 as at 26 March 2023</u>. The employer must take all reasonable steps to ensure that the explanation is provided in an appropriate manner. Examples of employees whose circumstances and needs are to be taken into account include employees from non-English speaking backgrounds, young employees and employees who don't have a bargaining representative.



Identify the relevant group of employees addressed and their particular circumstances (for example employees from a non-English speaking background or young employees). Describe the steps you took to accommodate their circumstances. Write down the date on which each step was taken.

Also lodge copies of any materials that were used to ensure the explanation to employees was provided in an appropriate manner (if not lodged in response to question 23).

Do not simply state that the employer took reasonable steps to ensure the explanation was provided in an appropriate manner.

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Date of step	Step taken	Relevant group of employees addressed

Part 3.5 – Voting on the agreement

26 Provide the following dates:

See sections 181, 173 and 182 of the Fair Work Act 2009.
See sections 181, 173 and 182 of the Fair Work Act 2009.

Event		Date
26.1	The date voting on the agreement commenced (that is, the first date that an employee was able to cast a vote).	
26.2	The date the agreement was made (that is, the date on which the voting process by which the employees approved the agreement concluded).	

27 Provide the following details about the vote on the agreement:



See section 53 of the <u>Fair Work Act 2009</u>. An enterprise agreement covers an employee if it is expressed to cover the employee.

27.1	At the time of the vote, how many employees were covered by the agreement?	
27.2	How many of these employees cast a valid vote?	
27.3	How many of these employees voted to approve the agreement?	

Signature	Date:	



Giving false or misleading information is a serious offence.

A person who knowingly gives false or misleading information or knowingly produces a false or misleading document in support of an application for approval of an enterprise agreement

is guilty of an offence, the punishment for which is imprisonment for up to 12 months – see	
s.137.1 and s.137.2 of the Criminal Code.	

Consent to contact by researchers

The Commission undertakes research with participants in agreement approval matters to ensure a high quality process. Some research may be undertaken by external providers on behalf of the Commission.

Do you consent to the contact details provided on page 1 of this form being provided to an external provider of research services for the purpose of inviting you to participate in this research?

□ Yes

🗆 No

A copy of this declaration must be served on:



- each other employer that is covered by the agreement and
- each employee organisation that was a bargaining representative and
- any employee bargaining representative of whom you are aware.

PLEASE RETAIN A COPY OF THIS FORM FOR YOUR OWN RECORDS

Information sheet

Legal or other representation

Representation is where another person (such as a lawyer or paid agent, or an employee of an employer organisation) speaks or acts on a person's behalf, or assists a person in certain other ways in relation to a matter before the Commission. There is no requirement to be represented at the Commission.

There are some restrictions on representation by a lawyer or paid agent.

Generally, a person must give notice to the Commission (by lodging a Form F53 – Notice that a person: (a) has a lawyer or paid agent or (b) will seek permission for lawyer or paid agent to participate in a conference or hearing) and seek permission from the Commission Member dealing with the matter if they wish to have a lawyer or paid agent represent them by participating in a conference or a hearing.

Apart from participating in a conference or hearing, a person's lawyer or paid agent can represent them without permission, unless the Commission decides otherwise. For example, the lawyer or paid agent can prepare and lodge written applications, responses and submissions with the Commission, and communicate in writing with the Commission and other parties to the matter on the person's behalf.

The requirement to give notice and seek permission for a lawyer or paid agent to participate in a conference or hearing, does not apply if the lawyer or paid agent is:

- an employee or officer of the person or
- a bargaining representative that is representing the person or
- an employee or officer of an employee or employer organisation, or an association of employers or a peak council, that is representing the person.

Rule 13(2) of the <u>Fair Work Commission Rules 2024</u> sets out further exceptions to the requirement to give notice and seek permission.

For more information about representation by lawyers and paid agents, see section 596 of the <u>Fair</u> <u>Work Act 2009</u>, rules 11, 12, 13 and 14 of the <u>Fair Work Commission Rules 2024</u> and the Commission's <u>practice note on representation by lawyers and paid agents</u>.

Glossary of common terms

Applicant – This is the person or organisation making an application.

Better off overall test - The better off overall test requires the Commission to be satisfied, as at the time the application for approval of the agreement by the Commission was made, that each award covered employee, and each reasonably foreseeable employee would be better off overall under the agreement than under the relevant modern award.

Employee bargaining representative – a person an employee has appointed in writing as the employee's bargaining representative for the agreement.

Greenfields agreement – An enterprise agreement relating to a genuine new enterprise (including a new business, activity, project or undertaking) which is made at a time when the employer or employers have not yet employed any of the persons who will be necessary for the normal conduct of the enterprise and who will be covered by the agreement.

Lawyer – This is a person who is admitted to the legal profession by a Supreme Court of a State or Territory.

Modern award – Awards are legal documents that outline minimum pay rates and conditions of employment. A modern award is an award the commenced on or after 1 January 2010.

National Employment Standards – The National Employment Standards are minimum employment entitlements that have to be provided to all employees. Agreements cannot exclude or provide for conditions that are less than the National Employment Standards.

Paid agent – In relation to a matter before the Commission, is an agent (other than a bargaining representative) who charges or receives a fee to represent a person in the matter.

Party – A party is an Applicant, a Respondent or another person or organisation involved in a matter or case that is brought to the Commission.

Respondent – The person or organisation responding to an application made by an Applicant.

Service – Serving a document means giving a copy of the document to a person or organisation, usually to the other party to the matter. You can serve a document in a number of ways, including by email, express or registered post, or in person. Part 5 of Chapter 1, rule 36 and Schedule 1 of the <u>Fair</u> Work Commission Rules 2024 deal with service.

Privacy

The Commission collects the information (including personal information) provided to it in this form in order to deal with the application for approval of the agreement. The information will be included on the case file, and the Commission may disclose the information to the other parties to this matter and to other persons. For more details of the Commission's collection, use and disclosure of this information, please see the <u>Privacy notice</u> for this form, or ask for a hard copy to be provided to you.



Remove this information sheet and keep it for future reference – it contains useful information.