

## About the F34B declaration

# Declaration in support of an application for a protected action ballot order

#### Who can use this form

This form (which is a declaration) forms part of an application for a protected action ballot order.

The Fair Work Act 2009 allows you to use this form if:

- a Form F34 Application for a protected action ballot order is being lodged with the Fair Work Commission (the Commission) and
- you are:
  - a bargaining representative of an employee who will be covered by a proposed singleenterprise agreement; or
  - two or more bargaining representatives acting jointly.

You cannot make an application for a protected action ballot order if the proposed enterprise agreement is a greenfields agreement or a cooperative workplaces agreement.

You cannot make an application more than 30 days before the nominal expiry date of any existing enterprise agreement (section 438 of the <u>Fair Work Act 2009</u> (Fair Work Act)).

## About protected action ballots

Before industrial action can be lawfully taken, it must be authorised by a protected action ballot (section 409(2)).

The Commission will make a protected action ballot order after an application is made in accordance with the *Fair Work Act 2009* and it is satisfied that each applicant has been, and is, genuinely trying to reach an agreement with the employer of the employees who are to be balloted (section 443(1)).

An application that relates to a multi-enterprise agreement and employees of different employers will be treated as if it is multiple applications, one in relation to each employer (section 437A of the Fair Work Act).

## Protected action ballot compulsory conciliation conferences

If the Commission makes a protected action ballot order, it must also make an order directing the bargaining representatives for the proposed agreement to attend a compulsory conciliation conference for mediation or conciliation on or before the date that voting in the protected action ballot closes (section 448A). All bargaining representatives for the proposed agreement will be required to attend the compulsory conciliation conference.

## Lodging and serving your completed documents

1.	<b>Lodge</b> the following documents with the Commission <b>no more than 30 days before the nominal expiry date</b> of any existing agreement (section 438 of the <u>Fair Work Act 2009</u> ):				
		this declaration.			
		If the proposed enterprise agreement is a multi-enterprise agreement, lodge a separate declaration in relation to each employer of the employees proposed to be balloted. For example, if 2 applicants are making a joint application and there are 5 employers of the employees to be balloted, each applicant must lodge 5 declarations.			
		the Form F34 application.			
		a <b>draft order</b> in the terms sought by the applicant or applicants (as a drafting guide, there are template orders at the end of the Form F34 application).			
		The draft order must be lodged electronically in Word or PDF format (or in hard copy form if it cannot be lodged electronically).			

Lodge by post, email or in person at the <u>Commission office</u> in your state or territory.

- **2. Within 24 hours** after lodging, you must **serve** a copy of all documents lodged with the Commission on:
  - the employer this declaration is in relation to, and
  - the protected action ballot agent specified in the Form F34 application, and
  - any proposed independent advisor for the protected action ballot.

If the Form F34 application specifies the Australian Electoral Commission as the protected action ballot agent:

- you can serve the Australian Electoral Commission by emailing <a href="mailto:secret.ballots@aec.gov.au">secret.ballots@aec.gov.au</a>
- you **must** retain proof of service. This must show the recipient's email address, and the date and time of sending. You must either keep the email as a 'sent item' or retain a 'delivered' statement or 'read receipt'.

**Note:** Under Schedule 1 to the <u>Fair Work Commission Rules 2024</u>, the proposed protected action ballot agent must serve a Form 34D Declaration within 24 hours of lodgment with the Commission on the employer(s) of the employees who are to be balloted and any proposed independent advisor for the protected action ballot.

## Where to get help

#### Commission staff & resources

Commission staff cannot provide legal advice. However, staff can give you information on:

- processes in the Commission
- how to make an application to the Commission
- how to fill out forms
- where to find useful documents such as legislation and decisions
- other organisations that may be able to assist you.

The Commission's website <a href="www.fwc.gov.au">www.fwc.gov.au</a> also contains a range of information that may assist.

## Throughout this form



This icon appears throughout the form. It indicates information to help you answer the question following.

## Legal or other representation

Representation is where another person (such as a lawyer or paid agent, or an employee of a union or employer organisation) speaks or acts on a person's behalf, or assists a person in certain other ways in relation to a matter before the Commission. There is no requirement to be represented at the Commission.

There are some restrictions on representation by a lawyer or paid agent.

Generally, a person must give notice to the Commission (by lodging a Form F53 – Notice that a person: (a) has a lawyer or paid agent; or (b) will seek permission for a lawyer or paid agent to participate in a conference or hearing) and seek permission from the Commission Member dealing with the matter if they wish to have a lawyer or paid agent represent them by participating in a conference or a hearing.

Apart from participating in a conference or hearing, a person's lawyer or paid agent can represent them without permission, unless the Commission decides otherwise. For example, the lawyer or paid agent can prepare and lodge written applications, responses and submissions with the Commission, and communicate in writing with the Commission and other parties to the matter on the person's behalf.

The requirement to give notice and seek permission for a lawyer or paid agent to participate in a conference or hearing, does not apply if the lawyer or paid agent is:

- an employee or officer of the person or
- a bargaining representative that is representing the person or
- an employee or officer of an employee or employer organisation, or an association of employers or a peak council, that is representing the person.

Rule 13(2) of the <u>Fair Work Commission Rules 2024</u> sets out further exceptions to the requirement to give notice and seek permission.

For more information about representation by lawyers and paid agents, see section 596 of the <u>Fair Work Act 2009</u>, rules 11, 12, 13 and 14 of the <u>Fair Work Commission Rules 2024</u> and the Commission's practice note on representation by lawyers and paid agents.

### **Glossary of common terms**

**Applicant** – This is the person or organisation that is making an application.

**Lawyer** – This is a person who is admitted to the legal profession by a Supreme Court of a state or territory.

**Paid agent** – In relation to a matter before the Commission, is an agent (other than a bargaining representative) who charges or receives a fee to represent a person in the matter.

**Party** – A party is a person or organisation involved in a matter or case that is brought to the Commission.

**Respondent** – The person or business responding to an application made by an Applicant.

**Serve** – Serving a document means giving a copy of the document to a person or organisation, usually to the other party to the matter. You can serve a document several ways, including by email, express or registered post, or in person. Part 5 of Chapter 1, rule 76 and Schedule 1 of the <u>Fair Work Commission</u> Rules 2024 deal with service.

## **Privacy**

The Commission collects the information (including personal information) provided to it in this form for inclusion on the case file, and may disclose this information to the other parties to this matter and to other persons. For more details of the Commission's collection, use and disclosure of this information, please see the <u>Privacy notice</u> for this form, or ask for a hard copy to be provided to you.



**Remove this cover sheet** and keep it for future reference – it contains useful information.

# Form F34B — Declaration in support of an application for a protected action ballot order

Fair Work Act 2009, section 437, Fair Work Commission Rules 2024, rule 76 and Schedule 1 This is a declaration in support of an application to the Fair Work Commission for an order for a protected action ballot in accordance with Part 3-3 of the Fair Work Act 2009. [insert name of person making the declaration] [insert postal address of person making the declaration] [insert suburb] [insert state or territory] [insert postcode] [insert occupation of person making the declaration] declare that: 1. **Preliminary** An application for a protected action ballot must not be made earlier than 30 days before the nominal expiry date of an existing enterprise agreement which covers the employees. Is there an existing enterprise agreement(s) which covers the employees? 1.1 ☐ Yes – Specify the name of the existing enterprise agreement(s). Go to question 1.2  $\square$  No – o to question 1.3 1.2 What is the nominal expiry date of the existing enterprise agreement? If you have answered "Yes" to question 1.1 – specify the nominal expiry date of the existing enterprise agreement(s).

Expiry date

1.3	Is the proposed agree workplace agreement?	ment a greenfields agreement or a cooperative ?
	es – An application for a prote section 437(2)].	ected action ballot for that agreement cannot be made [see
	No	
1.4		suspension or termination orders, intractable us or serious breach declarations, in relation to the
	es – Specify the order print nur e Commission Member who de	mber, the date of the Commission's decision and the name ealt with the matter.
□ N	0	
<b>1.5</b> □ \		proposed enterprise agreement commenced?
	No – Protected industrial action t must not be made before ba	n cannot be taken. An application for a protected action rgaining has commenced.
1.6 agre	What is the date of neement?	otification time for the proposed enterprise
	received a request to bary date of a majority suppor authorisation or single into ballot order cannot be ma	the date that the employer initiates or agrees to bargain or gain under section 173(2A) of the Fair Work Act 2009, or the t determination, scope order, supported bargaining terest authorisation. An application for a protected action ade unless there has been a notification time in relation to See section 437(2A) of the Fair Work Act 2009.
Spec	ify the date of notification time	e for the proposed enterprise agreement.
	e and nature of notification time	
1.7	Do you know whether representational rights	the employer has issued a notice of employee s?
	⁄es	
	No	
1.8	If yes, do you know th representational rights	e date that the employer issued the notice of employee s?
	es – Go to question 1.9	
	No – Go to question 2	
	Not applicable – Go to questior	n 2

1.9	If yes, what was	the date?
Date	e of notice	
2.	Genuinely trying t	o reach an agreement
2.1	Describe how yo	u have been, and are, genuinely trying to reach agreement.
_		set out the relevant facts which support the application and eps taken to try and reach an agreement with the Respondent(s).
Attac	h additional pages if nec	essary.
	\	est be satisfied that you, and any other person making this en, and are, genuinely trying to reach agreement with the
3.	Coverage of propo	osed enterprise agreement
3.1		lved dispute in the negotiations over the employees vered by the proposed enterprise agreement?
□ Ye	es	
□ N	0	

## 3.2 If yes, what is the nature of the dispute over the coverage of the proposed enterprise agreement?

Specify your position in the dispute over coverage and specify the positioning of other bargaining representatives in the dispute over coverage.					
Signature	Date:				
PLEASE RETAIN A COPY OF THIS FORM	FOR YOUR OWN RECORDS				